

Patient Intake Form

Welcome to Blum Center for Health! This is the first step on your path to wellness and we look forward to meeting with you in person.

We have created this comprehensive intake form for you to fill out in advance of coming to see us. We realize it might take some time for you to go through, but this will give you an opportunity to think and remember about your past medical history, about your current medical concerns and reasons for seeking our help. Having all this information on paper will be very helpful when you come in, and we will review this together during your medical or nutrition consultation. We have learned that it is often hard for our patients to remember everything when sitting in front of us!

See you soon,

Susan S. Blum, MD, MPH
Medical Director

Elizabeth Greig, MSN, FNP
Nurse Practitioner,
Functional Medicine

Mary Gocke, RD
Nutritionist,
Functional Medicine

* We ask that you please refrain from wearing perfume, cologne, or scented body lotions at the time of your visit since we have many patients with severe allergies. Thank you in advance for your consideration.

SECTION 1: PATIENT INFORMATION

Name					Date			
Age		Date Of Birth		Social Security #			Gender	
Occupation								
Primary Address				Alternate Address				
Street				Street				
City		State	Zip	City		State	Zip	
Home Phone				Work Phone				
Cell Phone				Fax				
Email Address				Permission to leave a message on your answering machine? <input type="checkbox"/> Yes <input type="checkbox"/> No				
Emergency Contact				Emergency Phone:				
Referred by: <input type="checkbox"/> Book <input type="checkbox"/> Website <input type="checkbox"/> Media <input type="checkbox"/> Friend or Family								
<input type="checkbox"/> Other _____								

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INSURANCE INFORMATION

Member Name

Self Spouse Parent

Name of Insurer

State

Plan #

SECTION 2: MEDICAL HISTORY

What brings you to Blum Center For Health? _____

If you had 3 wishes for our visit today, what would they be?

When did you last feel well? _____

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SYMPTOM REVIEW

Please check if you have had these symptoms in the past and/or in the recent 6 months (including now)

SKIN PROBLEMS:

NOW PAST

- Acne
- Athlete's foot
- Bumps back of upper arms
- Cellulite
- Dandruff
- Dark circles under eyes
- Ears get red
- Easy bruising
- Eczema
- Herpes – genital
- Cold sores
- Hives
- Jock itch
- Change in Moles
- Oily skin
- Psoriasis
- Rash
- Red face
- Sensitive to bites
- Sensitive to poison ivy/oak
- Shingles
- Skin cancer
- Skin itching
- Skin dryness
- Strong body odor

HEAD, EYES & EARS:

NOW PAST

- Distorted smell
- Distorted taste
- Bad Breath
- Ear fullness
- Ear pain
- Ear ringing
- Hearing prob
- Eye pain
- Vision
- Sinus
- Migraine
- Headache
- Noise sensitive
- Jaw pain

NAILS:

NOW PAST

- Bitten
- Brittle
- Curve up
- Fungus
- Peeling
- Ridges
- Thickened
- White spots/lines

CARDIOVASCULAR:

NOW PAST

- Chest pain
- Breathlessness
- Palpitations
- Pain in calves
- Swollen ankles
- Varicose veins

RESPIRATORY:

NOW PAST

- Bad breath
- Cough
- Hay fever
- Hoarseness
- Nasal stuffiness
- Nose bleeds
- Post nasal drip
- Out of breath
 - At rest
 - With exercise
- Sinus fullness
- Sinus infection
- Snoring
- Sore throat
- Wheezing
- Winter stuffiness

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DIGESTION:

NOW PAST

- Bloating after eating
- Blood in stools
- Burping
- Constipation
- Anal itching
- Trouble chewing
- Diarrhea
- Difficulty swallowing
- Dry mouth
- Passing gas
- Fissures
- Foods "repeat"
- Heartburn (reflux)
- Hemorrhoids
- Intolerance to:
 - Lactose
 - All milk products
 - Gluten
 - Corn
 - Eggs
 - Fatty foods
 - Other _____
- Yellow eyes/skin
- Abdominal pain
- Mucus in stools
- Nausea
- Strong stool odor
- Undigested food in stools
- Vomiting

MUSCLE/BONE:

NOW PAST

- Muscle twitching
- Muscle pain
- Joint pain
- Joint stiffness
- Tendonitis
- Back pain

MOOD/NERVES:

NOW PAST

- Difficulty:
 - Concentrating
 - With balance
 - With judgment
 - With memory
- Dizziness (spinning)
- Light headedness
- Fainting
- Numbness
- Anxiety
- Fearfulness
- Depression
- Suicidal thoughts
- Other Phobias
- Panic attacks
- Paranoia
- Hallucinations
- Seizures
- Tingling
- Tremor

ENDOCRINE/IMMUNE

NOW PAST

- Cold hands/ feet
- Cold or heat intolerance
- Fatigue
- Weight gain
- Get sick a lot
- Swollen lymph nodes
- Hair loss

URINARY:

NOW PAST

- Hesitancy
- Frequent UTI
- Pain/burning
- Urgency
- Leaking

MALE REPRODUCTIVE:

NOW PAST

- Discharge from penis
- Ejaculation problem
- Genital pain
- Impotence
- Lumps in testicles
- Poor libido (sex drive)

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FEMALE REPRODUCTIVE:

NOW PAST

- Breast cysts
- Breast tenderness
- Ovarian cyst
- Poor libido (sex drive)
- Pelvic pain
- Infertility
- Vaginal discharge
- Vaginal itch
- Vaginal pain

PREMENSTRUAL:

NOW PAST

- Bloating
- Breast tenderness
- Food cravings
- Sleep change
- Fatigue
- Irritability

MENSTRUAL:

NOW PAST

- Cramps
- Heavy periods
- Irregular periods

No periods

Spotting

MENOPAUSE:

NOW PAST

- Hot flashes
- Mood Swings
- Concentration
- Memory
- Vaginal dryness
- Painful sex
- Decreased libido
- Weight gain
- Frequent urination

PAST AND CURRENT MEDICAL DIAGNOSES

Check box if you have been diagnosed with any of the conditions below, either presently or in the past (prior to 6 months)

GASTROINTESTINAL:

NOW PAST

- Irritable Bowel Syndrome
- Inflammatory Bowel Disease
- Crohn's disease
- Ulcerative Colitis
- Gastritis or Peptic Ulcer Disease
- GERD (reflux)
- Celiac Disease
- Other _____

CARDIOVASCULAR:

NOW PAST

- Heart Attack
- Stroke
- Elevated Cholesterol
- Arrhythmia (irregular heart rate)
- High blood pressure
- Rheumatic Fever
- Other _____

METABOLIC/ENDOCRINE:

NOW PAST

- Insulin Resistance
- Hypothyroidism (low thyroid)
- Hyperthyroidism (overactive)
- Polycystic Ovarian Syndrome
- Bulimia
- Anorexia
- Binge Eating Disorder
- Eating Disorder (non-specific)
- Other _____

METABOLIC/ENDOCRINE:

NOW PAST

- Type 1 Diabetes
- Type 2 Diabetes
- Hypoglycemia
- Metabolic Syndrome

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CANCER:

NOW PAST

- Lung Cancer
- Breast Cancer
- Colon Cancer
- Ovarian Cancer
- Prostate Cancer
- Skin Cancer
- Other _____

GENITAL AND URINARY:

NOW PAST

- Kidney Stones
- Gout
- Interstitial Cystitis
- Frequent Urinary Tract Infections
- Frequent Yeast Infections
- Erectile Dysfunction
- or Sexual Dysfunction
- Other _____

MUSCULOSKELETAL OR PAIN

NOW PAST

- Osteoarthritis
- Fibromyalgia
- Chronic Pain
- Other _____

INFLAMMATORY/ AUTOIMMUNE:

NOW PAST

- Chronic Fatigue Syndrome
- Autoimmune Thyroid
- Hashimoto or Graves
- Rheumatoid Arthritis
- Lupus SLE
- Immune Deficiency Disease
- Severe Infectious Disease
- Food Allergies
- Environmental Allergies
- Multiple Chemical Sensitivities
- Latex Allergy
- Mono or Epstein Barr
- Other Autoimmune _____

RESPIRATORY DISEASES:

NOW PAST

- Asthma
- Chronic Sinusitis
- Bronchitis
- Emphysema
- Pneumonia
- Tuberculosis
- Sleep Apnea
- Other _____

SKIN DISEASES:

NOW PAST

- Eczema
- Psoriasis
- Acne
- Melanoma
- Skin Cancer
- Other _____

NEUROLOGIC/MOOD:

NOW PAST

- Depression
- Anxiety
- Bipolar Disorder
- Schizophrenia
- Headaches
- Migraines
- ADD/ADHD
- Autism
- Mild Cognitive Impairment
- Parkinson's Disease
- Multiple Sclerosis
- Seizures
- Other Neurological Diagnosis

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MEDICATION AND ALLERGIES

CURRENT MEDICATIONS – USE A SEPARATE SHEET IF NECESSARY

MEDICATION	REASON FOR USE

ALLERGY INFORMATION

MEDICATION/SUPPLEMENT/FOOD	REACTION

- Prolonged or regular use of NSAIDS (Advil, Aleve, etc.), Motrin, Aspirin, Tylenol
- Prolonged use of acid Blocking Drugs (Tagamet, Zantac, Prilosec, etc.)
- Use of steroids (Prednisone, inhalers) in the past
- Prolonged use of Antibiotics
- Prolonged use of Antidepressants

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PAST MEDICAL HISTORY

YOUR BIRTH HISTORY:

- Term
- Premature

Pregnancy or Birth Complications:

YOUR CHILDHOOD HISTORY

Check box if yes:

- Lots of candy or sugar as a child
 - Ear infections
 - Recurrent strep throat
 - Lots of antibiotics
 - Stomach aches
 - Mono
 - Other childhood illness
- _____

DENTAL HISTORY

- Lots of cavities as a child
- Silver Mercury Fillings
- How many? _____
- Gold Fillings
- Root Canals
- Implants
- Tooth Pain
- Bleeding Gums
- Gingivitis
- Floss regularly

INJURIES:

- Back injury _____
- Neck injury _____
- Head injury _____
- Broken bones _____
- Other injury _____

FOR WOMEN:

OBSTETRIC HISTORY

Check box if yes and provide number of:

- Pregnancies: _____
- Caesarean: _____
- Vaginal deliveries: _____
- Miscarriage: _____
- Abortion: _____
- Living Children: _____
- Post Partum Depression
- Toxemia
- Gestational Diabetes
- Baby over 8 pounds
- Breast Feeding
- for how long? _____

MENSTRUAL HISTORY

- Age at first period: _____
- Menses Frequency: _____
- Length: _____
- Yes No
- Pain
- Clotting

- Has your period ever skipped? _____
- For how long? _____
- Last Menstrual Period: _____
- Use contraception
- Birth Control Pills
- Currently. # Years? _____
- Past. When? _____
- Patch
- Nuva Ring
- How long? _____
- Condom
- Diaphragm
- IUD
- Partner vasectomy

MENOPAUSE HISTORY

- Menopause, Age of last period _____
- Hormone replacement therapy
- Currently? # Years? _____
- Past: When? _____

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PAST SURGICAL HISTORY AND HOSPITALIZATIONS

DATE	CONDITION / REASON

PREVENTATIVE/DIAGNOSTIC TESTING

Check box if yes and provide date

- Full Physical Exam _____
- Bone Density _____
- Colonoscopy _____
- Cardiac Stress Test _____
- EBT Heart Scan _____
- EKG _____
- Hemocult Test-stool test for blood _____
- MRI _____
- CT Scan _____
- Upper Endoscopy _____
- Upper GI Series _____
- Ultrasound _____

MEN'S PREVENTIVE TESTING

Check box if yes and provide the date

- Last PSA _____
 PSA Level: 0-2 2-4 4-10 > 10
- Last Prostate exam (rectal) _____
 Results _____

WOMEN'S PREVENTIVE TESTING

Check box if yes and provide the date

- Last Mammogram: _____
- Need a Biopsy? Date _____
- PAP test date _____
 Normal Abnormal

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ENVIRONMENTAL OR OTHER EXPOSURES AND DETOX ASSESSMENT

ADVERSE REACTION TO:

- Caffeine:
 - Irritable
 - Wired
 - Aches & Pains
- Monosodium glutamate (MSG)
- Aspartame (NutraSweet)
- Bananas
- Garlic
- Onion
- Cheese
- Citrus foods
- Chocolate
- Alcohol
- Red Wine
- Sulfite containing foods
(wine, dried fruit, salad bars)
- Preservatives
(ex. sodium benzoate)
- Other _____

YOU ARE EFFECTED BY:

- Cigarette Smoke
- Perfumes/Colognes
- Auto Exhaust Fumes
- Other: _____

IN YOUR WORK OR HOME ENVIRONMENT, ARE YOU EXPOSED TO:

- Chemicals
- Electromagnetic Radiation
- Mold

HISTORY OF:

- Jaundice (turning yellow)
- Gilbert's syndrome or a liver disorder.
- Explain _____

EXPOSURE TO HARMFUL CHEMICALS SUCH AS:

- Herbicides
- Insecticides (frequent visits of exterminator)
- Pesticides
- Organic Solvents
- Heavy Metals
- Other _____
- Chemical Name, Date, Length of Exposure

- Dry clean your clothes frequently
- Lived or worked in a damp or moldy environment or had other mold exposures
- Do you have any pets or farm animals
- _____
- Work with oil based paint as artist or painter
- History of drinking problem (see Lifestyle section for detailed questions)

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SOCIAL AND PERSONAL HISTORY

RELATIONSHIPS

Single Married Divorced Gay/Lesbian Long Term Partnership

List Children:

CHILD'S NAME	AGE	GENDER

Who is living in Household? Number _____

Names _____

Their Employment/Occupation: _____

Where do you find emotional support? Check all that apply:

Spouse Family Friends Religious/Spiritual Pets Other: _____

LIFESTYLE AND SELF-CARE

SMOKING

Currently Smoking

How many years? _____

Packs per day: _____

Attempts to quit: _____

Previous Smoking:

How many years? _____

Packs per day? _____

2nd Hand smoke exposure

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ALCOHOL INTAKE:

- How many drinks currently per week?
1 drink = 5 ounces wine, 12 oz beer, 1.5 ounces spirits
- None 1-3 4-6 7-10 > 10

PREVIOUS ALCOHOL INTAKE:

- Mild Moderate High None
- Been told you should cut down your alcohol intake
- Feel guilty about your alcohol consumption
- Have been unable to remember what you did during a drinking episode
- Get into arguments or physical fights when you have been drinking
- Been arrested or hospitalized because of drinking
- Thought about getting help to control or stop your drinking

OTHER SUBSTANCES

- Caffeine intake:
Cups/day:
- Coffee 1 2-4 > 4 a day
- Tea 1 2-4 > 4 a day

CAFFEINATED OR DIET SODAS INTAKE:

- 12-oz can/bottle/day 1 2-4 > 4 a day
- List favorite type: Ex. Diet Coke, Pepsi:

- Recreational drugs
Type _____

EXERCISE, STRESS, AND SLEEP

EXERCISE - Current Exercise Program

ACTIVITY	TYPE	HOW OFTEN EACH WEEK	HOW LONG
Stretching			
Cardio / Aerobics			
Strength			
Other (Yoga, Pilates, etc.)			
Sports or Leisure Activity			

Rate your level of motivation for including exercise in your life? Low Medium High

List problems that limit activity: _____

Do you feel unusually fatigued after exercise? Yes No

If yes, please describe: _____

Do you usually sweat when exercising? Yes No

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STRESS/COPING

Check all that apply

- I have been in counseling in the past
- I am currently in therapy. Describe: _____
- I have excessive amount of stress.
- I have trouble handling the stress in my life
- Daily Stressors: Rate on scale of 1-10 (10 is the worst)

Work _____ Family _____ Social _____ Finances _____ Health _____ Other _____

- I practice meditation or a relaxation technique. How often? _____

Check all that apply:

- Yoga Meditation Imagery Breathing Tai Chi Prayer Other: _____

SLEEP

Average number of hours you sleep per night: >10 8-10 6-8 < 6

What time do you go to sleep? _____ Wake up? _____

- Trouble falling asleep
- Still feel tired in the morning
- Wake up during the night and can't fall back to sleep
- Snoring is an issue. You or your partner? _____
- Rely on sleeping pills

NUTRITION AND DIET

NUTRITION HISTORY

Have you ever had a nutrition consultation? Yes No

Have you made any changes in your eating habits because of your health? Yes No

Describe _____

Do you currently follow a special diet or nutritional program? Yes No

CHECK ALL THAT APPLY:

- Low Fat Low Carbohydrate High Protein Low Sodium Diabetic No Dairy No Wheat
- Gluten Restricted Vegetarian Vegan
- Specific Program for Weight Loss/Maintenance Type: _____
- Other _____

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NUTRITION AND DIET

How often do you weigh yourself? Daily Weekly Monthly Rarely Never

Do you avoid any particular foods? Yes No

If yes, types and reason _____

If you could only eat a few foods a week, what would they be? _____

Do you grocery shop? Yes No If no, who does the shopping? _____

Do you read food labels? Yes No _____

Do you cook? Yes No If no, who does the cooking? _____

How many meals do you eat out per week? 0-1 1-3 3-5 >5 meals per week

Check all the factors that apply to your current lifestyle and eating habits:

- | | |
|---|---|
| <input type="checkbox"/> Fast eater | <input type="checkbox"/> Significant other or family members have special dietary needs or food preferences |
| <input type="checkbox"/> Erratic eating pattern | <input type="checkbox"/> Love to eat |
| <input type="checkbox"/> Eat too much | <input type="checkbox"/> Eat because I have to |
| <input type="checkbox"/> Late night eating | <input type="checkbox"/> Have a negative relationship to food |
| <input type="checkbox"/> Dislike healthy food | <input type="checkbox"/> Struggle with eating issues |
| <input type="checkbox"/> Time constraints | <input type="checkbox"/> Emotional eater (eat when sad, lonely, depressed, bored) |
| <input type="checkbox"/> Eat more than _____% meals away from home | <input type="checkbox"/> Eat too much under stress |
| <input type="checkbox"/> Travel frequently | <input type="checkbox"/> Eat too little under stress |
| <input type="checkbox"/> Non-availability of healthy foods | <input type="checkbox"/> Don't care to cook |
| <input type="checkbox"/> Do not plan meals or menus | <input type="checkbox"/> Eating in the middle of the night |
| <input type="checkbox"/> Reliance on convenience items | <input type="checkbox"/> Confused about nutrition advice |
| <input type="checkbox"/> Poor snack choices | |
| <input type="checkbox"/> Significant other or family members don't like healthy foods | |

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THE MOST IMPORTANT THING I SHOULD CHANGE ABOUT MY DIET TO IMPROVE MY HEALTH IS:

- Height (feet/inches) _____
 Usual Weight Range +/- 5 lbs _____
 Highest adult weight _____
 Weight Fluctuations (> 10 lbs.) Yes No
- Current Weight _____
 Desired Weight Range +/- 5 lbs _____
 Lowest adult weight _____
 Body Fat % _____

NUTRITIONAL SUPPLEMENTS (VITAMINS,HERBS, HOMEOPATHY)

SUPPLEMENT/BRAND	REASON FOR USE

READINESS TO CHANGE

RATE ON A SCALE OF: 5 (VERY WILLING) TO 1 (NOT WILLING).

In order to improve your health, how willing are you to:

Significantly modify your diet:

5 4 3 2 1

Take several nutritional supplements each day

5 4 3 2 1

Keep a record of everything you eat each day

5 4 3 2 1

Modify your lifestyle (e.g.,work demands, sleep habits)

5 4 3 2 1

Practice a relaxation technique

5 4 3 2 1

Engage in regular exercise

5 4 3 2 1

Comments _____

How confident are you of your ability to organize and follow through on the above health related activities?

5 4 3 2 1

At the present time, how supportive do you think the people in your household will be to your implementing the above changes? 5 4 3 2 1

Comments _____