

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Welcome to the Blum Center for Health! This is the first step on your path to wellness and we look forward to meeting with you in person.

We have created this comprehensive intake form for you to fill out in advance of coming to see us. We realize it may take some time for you to go through, but this will give you an opportunity to think and remember about your past medical history, about your current medical concerns and reasons for seeking our help. Having all this information on paper will be very helpful when you come in and we will review this together during your medical or nutrition consultation. We have learned that it is often hard for our patients to remember everything when sitting in front of us!

See you soon,

Blum Center for Health Medical Team

We ask that you please refrain from wearing perfume, cologne, or scented body lotions at the time of your visit since we have many patients with severe allergies. Thank you in advance for your consideration.

Section 1: Patient Information

Today's Date _____

Name _____

Age _____ Date of Birth _____ Social Security # _____ Gender _____

Occupation: _____

Primary Address

Street	City	State	Zip
--------	------	-------	-----

Alternative Address

Street	City	State	Zip
--------	------	-------	-----

Home Phone:	Work Phone:
Cell Phone:	Fax:
Email Address:	Permission to leave a message on your answering machine? Yes ___ No ___
Emergency Contact:	Emergency Phone:

Referred by: Book Website Media Friend or Family Other _____

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Insurance Information

Insurance Company _____

Plan # _____

Name of Insurer _____

State _____

Self Spouse Parent

Insurance Claims: We do not accept insurance. We are out of network for all private insurance and opted-out of Medicare. We will provide you with an insurance form for you to submit. We are not responsible for any billing issues between you and your insurance carrier after your appointment. Therefore, any issues with your insurance claim must be handled by the patient directly.

Primary Care Physician _____

Phone # _____

Please maintain your primary care provider, as we do not provide primary care.

Section 2: Medical History

What brings you to Blum Center for Health? _____

If you had 3 wishes for our visit today, what would they be? _____

When did you last feel well? _____

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Symptom Review

Please check if you have had these symptoms in the past and/or in the recent 6 months (including now).

Skin Problems

Now	Past	
___	___	Acne
___	___	Athlete's foot
___	___	Bumps back of arm
___	___	Cellulite
___	___	Dandruff
___	___	Dark circles under eyes
___	___	Ears get red
___	___	Easy Bruising
___	___	Eczema
___	___	Herpes- genital
___	___	Cold Sores
___	___	Hives
___	___	Jock itch
___	___	Change in moles
___	___	Oily skin
___	___	Psoriasis
___	___	Rash
___	___	Red Face
___	___	Sensitive to bites
___	___	Sensitive to poison ivy
___	___	Shingles
___	___	Skin cancer
___	___	Skin itching
___	___	Skin dryness
___	___	Strong body odor

Head, Eyes, & Ears

Now	Past	
___	___	Distorted smell
___	___	Distorted taste
___	___	Bad breath
___	___	Ear fullness
___	___	Ear pain
___	___	Ear ringing
___	___	Jaw pain
___	___	Eye pain
___	___	Vision
___	___	Sinus
___	___	Migraine
___	___	Headache
___	___	Noise sensitivity
___	___	Hearing problem

Nails

Now	Past	
___	___	Bitten
___	___	Brittle
___	___	Curve up
___	___	Fungus
___	___	Peeling
___	___	Ridges
___	___	Thickened
___	___	White spots/lines

Cardiovascular

Now	Past	
___	___	Chest Pain
___	___	Breathlessness
___	___	Palpitations
___	___	Pain in Calves
___	___	Swollen ankles
___	___	Varicose veins

Respiratory

Now	Past	
___	___	Bad Breath
___	___	Cough
___	___	Hay fever
___	___	Hoarseness
___	___	Nasal stuffiness
___	___	Nose bleeds
___	___	Post nasal drip
___	___	Out of breath
___	___	At Rest
___	___	Exercise
___	___	Sinus fullness
___	___	Sinus infection
___	___	Snoring
___	___	Sore throat
___	___	Wheezing
___	___	Winter stuffiness

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Digestion

Now Past

- Bloating after eating
- Blood in stool
- Burping
- Constipation
- Anal itching
- Trouble chewing
- Diarrhea
- Difficulty chewing
- Dry mouth
- Passing gas
- Fissures
- Foods "repeat"
- Heartburn (reflux)
- Hemorrhoids
- Intolerance to:
- Lactose
- All milk product
- Gluten
- Corn
- Eggs
- Fatty Foods
- Other _____
- Yellow eyes/skin
- Abdominal Pain
- Mucus in stools
- Nausea
- Strong stool odor
- Undigested food in stool
- Vomiting

Muscle/Bone

Now Past

- Muscle twitching
- Muscle pain
- Joint pain
- Joint stiffness
- Tendonitis
- Back pain

Mood/ Nerves

Now Past

Difficulty:

- Concentrating
- With balance
- With judgement
- With memory

- Dizziness
- Light Headed
- Fainting
- Numbness
- Anxiety
- Fearfulness
- Depression
- Suicidal thoughts
- Other phobias
- Panic attacks
- Paranoia
- Hallucinations
- Seizures
- Tingling
- Tremor

Endocrine/Immune

Now Past

- Cold hands/feet
- Cold or heat intolerance
- Fatigue
- Weight gain
- Get sick a lot
- Swollen lymph nodes

Male Reproductive

Now Past

- Discharge from penis
- Ejaculation problem
- Genital pain
- Impotence
- Lumps in testicles
- Poor libido (sex drive)

Female Reproductive

Now Past

- Breast cysts
- Breast tenderness
- Ovarian cyst
- Poor libido (sex drive)
- Pelvic Pain
- Infertility
- Vaginal discharge
- Vaginal itch
- Vaginal pain
- Bumps
- Sores/ulcers
- Bleed between periods
- Pain with sex
- Difficulty having orgasm

Menopause

Now Past

- Hot flashes
- Mood swings
- Concentration
- Memory
- Vaginal dryness
- Painful sex
- Decreased libido
- Weight gain
- Frequent urination

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Urinary

Now Past

- Hesitancy
- Frequent UTI
- Pain/Burning
- Urgency
- Leaking

Premenstrual

Now Past

- Bloating
- Breast tenderness
- Food cravings
- Sleep change
- Fatigue
- Migraines
- Depression/Mood changes

Menstrual

Now Past

- Cramps
- Heavy periods
- Irregular periods
- No periods
- Spotting
- Long periods

Past and Current Medical Diagnosis

Check off if you have been diagnosed with any of the conditions below, either presently or in the past (prior to 6 months).

Gastrointestinal

Now Past

- Irritable Bowel Syndrome
- Inflammatory Bowel Disease
- Crohn's disease
- Ulcerative Colitis
- GERD
- Celiac Disease
- Gastritis or Peptic Ulcer Disease
- Other _____

Cardiovascular

Now Past

- Heart attack
- Stroke
- Elevated Cholesterol
- Arrhythmia
- High blood pressure
- Rheumatic fever
- Other _____

Cancer

Now Past

- Lung Cancer
- Breast Cancer
- Ovarian Cancer
- Colon Cancer
- Prostate Cancer
- Uterine Cancer
- Other _____

Musculoskeletal or Pain

Now Past

- Osteoarthritis
- Fibromyalgia
- Chronic Pain
- Other _____

Skin Disease

Now Past

- Eczema
- Psoriasis
- Acne
- Melanoma
- Skin Cancer
- Other _____

Respiratory Disease

Now Past

- Asthma
- Chronic Sinusitis
- Bronchitis
- Emphysema
- Pneumonia
- Tuberculosis
- Sleep Apnea
- Other _____

Patient Intake Form

Metabolic/Endocrine

Now Past

- Type 1 Diabetes
- Type 2 Diabetes
- Hypoglycemia
- Metabolic Syndrome
- Insulin Resistance
- Hypothyroidism (Low thyroid)
- Hyperthyroidism (over reactive)
- Bulimia
- Eating Disorder
- Polycystic Ovarian Syndrome (non-specific)
- Anorexia
- Binge Eating Disorder
- Other _____

Genital and Urinary

Now Past

- Kidney Stones
- Gout
- Frequent UTI
- Fibroids
- Endometriosis
- Adenomyosis
- Uterine Anomaly
- Frequent Yeast Infections
- Interstitial Cystitis
- Erectile Dysfunction
- Sexual Dysfunction

Inflammatory/ Autoimmune

Now Past

- Lupus SLE
- Autoimmune Thyroid
- Hashimoto/Graves
- Rheumatoid Arthritis
- Chronic Fatigue Syndrome
- Immune Deficiency Disease
- Severe Infectious Disease
- Food Allergies
- Environmental Allergies
- Multiple Chemical Sensitivities
- Lyme Disease
- Latex Allergy
- Mono or Epstein Barr
- Other _____

Neurologic/Mood

Now Past

- Depression
- Anxiety
- Bipolar Disease
- Schizophrenia
- Headaches
- Migraines
- ADD/ADHD
- Autism
- Mild Cognitive Impairment
- Parkinson's Disease
- Multiple Sclerosis
- Seizures
- Other _____

Patient Intake Form

Medication and Allergies

Current Medications – Use a separate sheet if necessary

Medication	Reason for use

Allergy Information

Medication/ Supplement/ Food	Reaction

Prolonged or regular use of NSAIDS (Advil, Aleve, etc.), Motrin, Aspirin, Tylenol
Prolonged use of acid Blocking Drugs (Tagamet, Zantac, Prilosec, etc.)
Use of steroids (Prednisone, inhalers) in the past
Prolonged use of antibiotics
Prolonged use of Antidepressants

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Nutritional Supplements (Vitamins, Herbs, Homeopathy)

Supplement/Brand	Reasons for Use

Family History

Condition	Who?	Diagnosis
Cancer		
Autoimmune		
Cardiovascular		
Diabetes		
Mental Illness		
Other _____		
Other _____		

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Past Medical History

Your Birth History

Term ___ Premature ___

Pregnancy or Birth Complications

Your Childhood History

(check if yes)

___ Lots of sugar/candy as child
___ Ear infections
___ Recurrent strep throat
___ Lots of antibiotics
___ Stomach ache
___ Mono
___ Other childhood illnesses

Dental History

___ Many cavities
___ Silver mercury fillings. How many?

___ Gold fillings
___ Root Canals
___ Implants
___ Tooth Pain
___ Bleeding Gums
___ Gingivitis
___ Floss regularly

Injuries

___ Back injury
___ Neck injury
___ Head injury
___ Broken bones
___ Other _____

FOR WOMEN

Obstetric History

Check box if yes and provide#

Pregnancies _____

___ Caesarean
___ Ectopic
___ Vaginal deliveries
___ Miscarriage
___ Abortion
 ○ Medical
 ○ Surgical
• Living children _____

___ Post-Partum Depression

___ Toxemia

___ Gestational Diabetes

___ Baby over 8 lbs

___ Breast feeding

• How long? _____

Menstrual History

Age at first period _____

Menses Frequency _____

-Length _____

Yes No

Long periods? ___ ___

Pain? ___ ___

Clotting? ___ ___

Has your period ever skipped? _____

For how long? _____

Last Menstrual period _____

Use of contraception

Birth Control Pills

If current, # of years _____

If in past, when _____

___ Patch

___ Nuva ring

How long? _____

___ Condom

___ Diaphragm

___ IUD

What Kind? _____

___ Partner vasectomy

___ Implant / rod

___ Sterilization

Tubal ligation _____

Essure/coils _____

Use with Menses

___ Tampons

___ Pads

___ Organic disposable

___ Cotton reusable

___ Menstrual cups

___ Menstrual underwear

Menopause History

Age of last period _____

Hormone replacement therapy

Currently? #of years _____

Past? When? _____

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Gynecological History

Abnormal Pap

HPV Vaccine

Abnormal HPV test

Intimate partner violence or other sexual trauma

Genital Warts

Colposcopy

Did your mother take DES or other fertility drugs to get pregnancy with you? _____

Colposcopy Treatment

Cryo__ Leep__

Pelvic Infections

Past Surgical History and Hospitalization

Date

Condition/reason

Date	Condition/reason

Patient Intake Form

Preventative/ Diagnostic Testing

Check box if yes and provide date

- Full Physical Exam _____
- Bone Density _____
- Colonoscopy _____
- Ultrasound _____
- CT Scan _____
- MRI _____
- EKG _____
- Cardiac Stress Test _____
- EBT Heart Scan _____
- Upper GI Series _____
- Upper Endoscopy _____
- Hemoccult Test-Stool test for blood _____

Men's Preventative testing

Check box if yes and provide date

- Last PSA _____
PSA Level: 0-2 2-4 4-10 >10
- Last Prostate exam (rectal)
Results _____

Women's Preventative Testing

Check box if yes and provide date

- Last mammogram _____
- Need a biopsy? Date _____
- PAP test date _____
Normal__ Abnormal__
- HPV test
Normal__ Abnormal__

Patient Intake Form

Environmental or Other Exposures and Detox Assessment

Adverse reaction to:

- Caffeine:
Irritable__ Wired__ Aches & Pains__
- Monosodium Glutamate (MSG)___
- Aspartame (NutraSweet)___
- Bananas__ Garlic__ Onion__ Cheese__
- Citrus foods__ Chocolate__ Alcohol__
- Red wine__
- Sulfite Containing foods (Wine, Dried fruit, Salad bars)
- Preservatives (ex. Sodium Benzoate) ___
- Other_____

History of:

- Jaundice (turning yellow) __
- Gilbert's syndrome or a liver disorder ___
- Explain___

Exposure to harmful chemicals such as:

- Herbicides__
- Insecticides__
- Pesticides__
- Organic Solvents__
- Heavy Metals__
- Other_____

Chemical Name, Date, Length of Exposure

You are affected by:

- Cigarette smoking __
- Perfumes/Colognes
- Auto exhaust fumes__
- Other_____

- Dry clean your clothes frequently_____
- Lived or worked in a damp or moldy environment or had other mold exposures_____
- Do you have any pets/farm animals?

In your work or home environment,

Are you exposed to:

- Chemicals__
- Electromagnetic Radiation__
- Mold__

- Work with oil based paint as painter? _____
- History of drinking problem? (see Lifestyle section for detailed questions) _____

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Alcohol Intake:

How many drinks currently per week?

1 drink= 5 oz. Wine, 12 oz. Beer, 1.5 oz. spirits

None 1-3 4-6 7-10 >10

Previous Alcohol Intake:

Mild Moderate High None

__ Been told you should cut down alcohol intake

__ Feel guilty about alcohol intake

__ Have been unable to remember what you did during drinking episode

__ Get into arguments or physical fights when drinking

_ Been arrested or hospitalized due to drinking

_ Thought about getting help to control or stop your drinking

Other Substances:

Caffeine intake (cups/day):

Coffee 1 2-4 > 4 a day

Tea 1 2-4 > 4 a day

Caffeinated or Diet Soda Intake:

12 oz. can/bottle/day 1 2-4 > 4 a day

List favorite type (ex. Diet coke, Pepsi):

Recreational Drugs

Type _____

Exercise, Stress, and Sleep

Exercise - Current Exercise Program

Activity	Type	How Often/Week	How Long
Stretching			
Cardio/ Aerobics			
Strength			
Other (Yoga, Pilates, etc.)			
Sports or Leisure Activity			

Rate your level of motivation for including exercise in your life? Low Medium High

List problems that limit activity _____

Do you feel unusually fatigued after exercise? Yes No

If yes, please describe _____

Do you unusually sweat when exercising?

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Stress/Coping

Check all that apply

- I have been in counseling in the past.
- I have excessive amount of stress.
- I have trouble handling stress in my life.
- I am currently in therapy. Describe _____
- I practice meditation or a relaxation technique. How often? _____

Daily Stressors: Rate on a scale 1-10 (10 being the worst)

___ Work ___ Family ___ Social ___ Finances ___ Health ___ Other

Check all that apply:

- Yoga Meditation Imagery Breathing Tai Chi Prayer Other _____

What do you do for fun? _____

Spirituality:

Are you apart of a religious or spiritual community? Describe _____

Do you have spiritual beliefs that help you deal with health, stress, and other life issues? _____

Sleep:

Average number of hours you sleep per night? >10 8-10 6-8 <6

What time do you go to sleep? _____ Wake up? _____

Check all that apply

- Trouble falling asleep
- Still feel tired in the morning
- Wake up during the night and can't fall back asleep
- Snoring is an issue. You or your partner? _____
- Rely on sleeping pills

Patient Intake Form

Nutrition and Diet

Nutrition History:

Have you ever had a nutrition consultation? Yes No

Have you made any changes in your eating habits because of your health? Yes No

Describe _____

Do you currently follow a special diet or nutritional program? Yes No

Check all that apply:

- Low fat High Protein Low Sodium Diabetic No Dairy
 Low Carb No Wheat Gluten Restricted Vegan Vegetarian

Specific program followed for Weight Loss/ Maintenance type: _____

Other: _____

How often do you weigh yourself? Daily Weekly Monthly Rarely Never

Do you avoid any foods? Yes No

If yes, explain type and reason _____

If you could only eat a few foods a week, what would they be? _____

How many meals do you eat out per week? 0-1 1-3 3-5 >5

Do you grocery shop? Yes No. If no, who does? _____

Do you cook? Yes No. If no, who does? _____

Do you read labels? Yes No

Check all factors that apply to your current lifestyle and eating habits.

- | | |
|---|---|
| <input type="checkbox"/> Fast eater | <input type="checkbox"/> Poor snack choices |
| <input type="checkbox"/> Erratic eating pattern | <input type="checkbox"/> Love to eat |
| <input type="checkbox"/> Late night eating | <input type="checkbox"/> Eat because I have to |
| <input type="checkbox"/> Dislike healthy food | <input type="checkbox"/> Struggle with eating issues |
| <input type="checkbox"/> Time constraints | <input type="checkbox"/> Have a negative relationship to food |
| <input type="checkbox"/> Travel frequently | <input type="checkbox"/> Eat more than __% away from home |

blum center for health™

34 Rye Ridge Plaza. Rye Brook. NY 10573 | 914.652.7800

Patient Intake Form

Check all factors that apply to your current lifestyle and eating habits.

- | | |
|--|---|
| <input type="checkbox"/> Non-availability of healthy food | <input type="checkbox"/> Confused about nutrition advice |
| <input type="checkbox"/> Do not plan meals or menu | <input type="checkbox"/> Emotional Eater (eat when sad, lonely, depressed, bored) |
| <input type="checkbox"/> Reliance on convenience items | <input type="checkbox"/> Significant other or family members don't like healthy food |
| <input type="checkbox"/> Eat too much under stress | <input type="checkbox"/> Significant other or family members have special dietary needs or food preferences |
| <input type="checkbox"/> Eat too little under stress | |
| <input type="checkbox"/> Don't care to cook | |
| <input type="checkbox"/> Eating in the middle of the night | |

The most important thing I should change about my diet to improve my health is: _____

Height (Feet/Inches) _____

Current Weight _____

Usual Weight Range +/- 5lbs. _____

Desired Weight Range +/- 5lbs. _____

Highest Adult Weight _____

Lowest Adult Weight _____

Weight Fluctuations (>10 lbs.)? Yes No

Body Fat % _____

Patient Intake Form

Readiness to Change

In order to improve your health, how willing are you to:

Significantly modify your diet:

5 4 3 2 1

Modify your lifestyle (e.g., work demands, sleep habits):

5 4 3 2 1

Take several nutritional supplements each day:

5 4 3 2 1

Keep a record of everything you eat each day:

5 4 3 2 1

Practice a relaxation technique:

5 4 3 2 1

Engage in regular exercise:

5 4 3 2 1

Comments: _____

How confident are you of your ability to organize and follow through on the above health related activities?

5 4 3 2 1

At the present time, how supportive do you think the people in your household will be to your implementing the above changes? 5 4 3 2 1

Comments _____